



MONTANA

DEPARTMENT OF COMMERCE

Montana Consolidated Annual  
Performance & Evaluation Report  
(CAPER)  
Public Meeting

JUNE 16, 2014

1 P.M.

# What is the Consolidated Plan?



- Five-year plan 2010-2015 and updated annually for federal housing, community and public facilities, and economic development investment in the state.
- Combines the planning & application, citizen participation, and reporting requirements for CDBG, HOME, and ESG.
- Annually updated to guide the State's housing, community and public facilities, and economic development policy and actions over a five year period.

# Purpose of Consolidated Plan



- Identifies the state's housing & community development needs, priorities, and goals
- Stipulates how funds will be allocated
- Helps the State invest money in areas of greatest need

# HUD's Congressionally Mandated Goals for the Con Plan



- 1. Provide decent housing**
- 2. Provide a suitable living environment**
- 3. Expand economic opportunities intended persons of low- to moderate-income**

# Components of the Con Plan



- **Five-Year Plan (“Con Plan”)**
  - The State is currently operating under the 2010-2015 Consolidated Plan
- **Annual Action Plan**
  - HUD recently approved State’s Annual Action Plan for April 1, 2014-March 31, 2015
- **Consolidated Annual Performance & Evaluation Report (CAPER)**
  - DRAFT – Public Comment open until June 20, 2014

# Draft 2013 CAPER



- **Details project accomplishments and expenditures throughout the period of April 1, 2013 through March 31, 2014**
- **Public comment period runs through June 20, 2014**
- **<http://housing.mt.gov/CP/cpdocuments.mcp>**
- **CAPER will be submitted to HUD on June 28, 2014**

# Montana's HUD Programs



- **ESG – Emergency Solutions Grant**
- **HOME – Home Investment Partnerships**
- **CDBG – Community Development Block Grant**
  - Economic Development
  - Housing
  - Public Facilities
- **NSP – Neighborhood Stabilization Program**

# Montana Department of Commerce Community Development Division



**Division Administrator:** Kelly A. Lynch  
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# CDBG – Public Facilities and Housing



- **\$3,764,866 in FY 2013 grant funds available for planning, public facilities, and housing grants, plus recaptured funds from previous years**
- **Eligible applicants: local governments (except Billings, Great Falls, & Missoula)**
- **Applications were accepted:**
  - ✦ **Fall of 2013 for Planning Grants**
  - ✦ **Spring of 2014 for Public Facilities and Housing Grants**

# CDBG – Public Facilities and Housing Plan Year 2013 Grants



- **Planning Grants**
  - \$414,682 awarded to 20 grantees
  - Projects included capital improvement plans, floodplain mitigation feasibility studies, preliminary engineering and architectural reports, growth policies, and housing plans
  
- **Public Facility Grants**
  - \$3,941,677 awarded to 10 grantees
  - Projects included a food bank, senior citizen center, and community water and wastewater system improvements
  
- **Housing Grants**
  - \$900,000 awarded to 2 grantees
  - Projects included a homeless shelter and water/sewer connections for LMI households

# Home Investment Partnerships Program



- **\$2.7 million in FY 2013 grant funds available for multi- and single-family acquisition, rehabilitation, new construction, and down payment assistance, plus program income**
- **Eligible applicants include local governments (cities, towns, and counties), Public Housing Authorities (PHAs) and qualified nonprofit community housing development organizations (CHDOs)**
- **Competitive applications were accepted October 2013; non-competitive grant cycle still open**

# Home Investment Partnerships Plan Year 2013 Grants



- **Competitive and non-competitive HOME grants**
  - \$2.2 million awarded to 3 grantees
  - Projects included construction of new and rehabilitation of existing affordable multi-family rental units, and the construction of a new accessible senior rental unit facility (total of 98 units)

# Neighborhood Stabilization Program



- Two rounds (NSP1 and NSP3) of federal funding to State to help stabilize areas affected by foreclosed, abandoned, blighted, or vacant properties
- Over \$24 million awarded to the state
- Projects benefitted persons of low, moderate, and middle income (up to 120% of area median income)
- 11 grantees received funding to stabilize over 275 units

# Montana Department of Commerce Business Resources Division



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**<http://businessresources.mt.gov/default.mcpX>**

# CDBG – Economic Development



- **\$1,939,476 in FY 2013 grant funds available for planning and economic development grants, plus program income**
- **Eligible applicants: local governments (except Billings, Great Falls & Missoula)**
- **Applications were accepted on a continuous basis throughout Plan Year 2013**

# Community Development Block Grant - ED

## Plan Year 2013 Grants



- **Planning Grants –ED**
  - \$124,000 awarded to 9 grantees
  - Projects included Shelby Rainbow Hotel Feasibility Study and Miles City TIFD Creation
  
- **Economic Development Grants**
  - \$2,353,302 awarded to 8 grantees
  - Projects included Townsend's Broadwater Health Center Equipment Purchase and Ravalli County's Bitterroot Tool and Machine Building Purchase
  - 208 jobs created, 122 LMI, 8 Retained

Montana Department of Public Health and Human Services  
Emergency Solutions Grant



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**Bureau Chief:**

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# Emergency Solutions Grant



- **Funds are distributed on a formula basis to the state's 10 Human Resource Development Councils (HRDCs)**
- **The HRDCs use the funds to meet the needs of the homeless or those at risk of homelessness at the local level**

# Emergency Solutions Grant



- **Emergency Solutions Grant:**

- Received: \$536,065
- Expended: \$778,659.18

- **Weatherization Programs**

- U.S. Department of Energy: \$676,220
- Leveraged funds: \$7,096,736

# Open Public Comment



Comments regarding the 2013 CAPER are now being accepted during this webinar.

- When providing comment:
  - ✦ Please state your name, and spell it
  - ✦ And, the organization you are representing

Comments will be accepted until June 20, 2014

Thank you for your input!

# Comments



Written comments for the Draft 2013 CAPER can be submitted through  
June 20, 2014, to:

Montana Department of Commerce

ATTN: Consolidated Plan

Community Development Division

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