



MONTANA

DEPARTMENT OF COMMERCE

**Montana Consolidated Annual
Performance & Evaluation Report
(CAPER)
Public Meeting**

JUNE 10, 2015

7:30 A.M.

What is the Consolidated Plan?



- Five-year plan 2010-2015 and updated annually for federal housing, community and public facilities, and economic development investment in the state.
- Combines the planning & application, citizen participation, and reporting requirements for CDBG, HOME, and ESG.
- Annually updated to guide the State's housing, community and public facilities, and economic development policy and actions over a five year period.

Purpose of the Consolidated Plan



- Identifies the state's housing & community development needs, priorities, and goals;
- Stipulates how funds will be allocated;
- Helps the State invest money in areas of greatest need

HUD's Congressionally Mandated Goals for the Con Plan



- 1. Provide decent housing**
- 2. Provide a suitable living environment**
- 3. Expand economic opportunities intended persons of low- to moderate-income**

Components of the Con Plan



- **Five-Year Plan (“Con Plan”)**
 - The State is currently operating under the 2010-2015 Consolidated Plan and will be releasing the 2015-2020 soon
- **Annual Action Plan**
- **Consolidated Annual Performance & Evaluation Report (CAPER)**
 - DRAFT – Public Comment open until June 23, 2015

Draft 2014 CAPER



- Details project accomplishments and expenditures throughout the period of April 1, 2014 through March 31, 2015
- Public comment period runs through June 23, 2015
- <http://housingcdd.mt.gov/CP/cpddocuments.mcpix>
- CAPER will be submitted to HUD after the comment period ends

Montana's HUD Programs



- **ESG – Emergency Solutions Grant.**

- **HOME – HOME Investment Partnerships Program**

- **CDBG – Community Development Block Grant**
 - Economic Development
 - Housing
 - Public Facilities

- **NSP – Neighborhood Stabilization Program**

Montana Department of Commerce Community Development Division



Division Administrator:

Grants Bureau Chief:

Planning Bureau Chief:

Location:

Mailing:

Phone:

TDD:

Fax:

Email:

Kelly A. Lynch

Jennifer H. Olson

Allison Mouch

301 S. Park Avenue

Helena, MT 59601

PO Box 200523

Helena, MT 59620-0523

406-841-2770

406-841-2702

406-841-2771

DOCCDD@mt.gov

<http://comdev.mt.gov/default/mcpv>

CDBG – Public Facilities and Housing



- **\$5,983,857 in FY 2014 grant funds available for planning, public facilities, and housing grants, plus recaptured funds from previous years**
- **Eligible applicants: local governments (except Billings, Great Falls, & Missoula)**
- **Applications were accepted:**
 - **Fall of 2014 for Planning grants**
 - **Spring of 2015 for Public Facilities and Housing Grants**

CDBG – Public Facilities and Housing Plan Year 2014 Grants



- **Planning Grants**

- \$507,150 awarded to 26 grantees
- Projects included preliminary architecture reports, feasibility studies, zoning ordinance updates, capital improvements plan, master plans, and housing studies.

- **Public Facility Grants**

- \$2,250,000 awarded to 5 grantees
- Projects included wastewater system updates and nursing home rehabilitations.

- **Housing Grants**

- \$900,000 awarded to 2 grantees
- Projects included a housing shelter and a senior apartment complex.

HOME Investment Partnerships Program



- \$3,017,887 million in FY 2014 grant funds available for multi- and single-family acquisition, rehabilitation, new construction, and down payment assistance, plus program income
- Eligible applicants include local governments (cities, town, and counties), Public Housing Authorities (PHAs), and qualified nonprofit Community
- Housing Development Organizations (CHDOs)
- Non-competitive grant cycle still open

HOME Investment Partnerships Plan Year 2014 Grants



- **Competitive and non-competitive HOME grants**
- **\$2.4 million awarded to 4 grantees**
- **Projects included senior living rehabilitation, new construction of a multi-family complex, down pay and closing cost assistance, and new construction of a 6-unit apartment complex.**

Neighborhood Stabilization Program



- Two rounds (NSP1 and NSP3) of federal funding to State to help stabilize areas affected by foreclosed, abandoned, blighted, or vacant properties
- Over \$24 million awarded to the state
- Ongoing activities are being carried out by Program Income

Montana Department of Commerce Business Resources Division



Division Administrator:

Sean Becker

CDBG-ED Manager:

Deb Demarais

Location:

301 S. Park Avenue

Helena, MT 59601

Mailing:

PO Box 200523

Helena, MT 59620-0523

Phone:

406-841-2770

TDD:

406-841-2702

Fax:

406-841-2771

Email:

DOCCDD@mt.gov

<http://comdev.mt.gov/default/mcp>

CDBG – Economic Development



- **\$1,894,660 in FY 2014 grant funds available for planning and economic development grants, plus program income**
- **Eligible applicants: local governments (except Billings, Great Falls & Missoula)**
- **Applications were accepted on a continuous basis throughout Plan Year 2014**

Community Development Block Grant – ED Plan Year 2014 Grants



- **Planning Grants – ED**

- \$31,094 awarded to 2 grantees
- Projects included reuse of old elementary school building, the creation of a preliminary engineering report for a water line, downtown master plan, and preliminary architecture report.

- **Economic Development Grants**

- \$376,376 awarded to 2 grantees
- Projects included equipment purchases and electrical upgrades
- 13 jobs created, 15 LMI, 5 Retained

Montana Department of Public Health and Human Services
Emergency Solutions Grant



Division Administrator:

Jamie Palagi

Bureau Chief:

Kane Quenemoen

Location:

1400 Carter Drive

Helena, MT 59601

Mailing:

PO Box 2956

Helena, MT 59620-2956

Phone:

406-447-4267

Fax:

406-447-4287

<http://www.dphhs.mt.gov/hcsd>

Emergency Solutions Grant



- **Funds are distributed on a formula basis to the state's 10 Human Resource Development Councils (HRDCs)**
- **The HRDCs use the funds to meet the needs of the homeless or those at risk of homelessness at the local level**

Emergency Solutions Grant



- **Emergency Solutions Grant:**

- Received: \$558,700
- Expended: \$766,617

- **Weatherization Programs:**

- U.S. Department of Energy: \$1,640,408
- Leveraged funds: \$6,847,834

Open Public Comment



- **Comments regarding the 2014 CAPER are now being accepted during this webinar**
 - **When providing comment:**
 - ✦ **Please state your name, and spell it**
 - ✦ **And, the organization you are representing**

Comments will be accepted until June 23, 2015

Thank you for your input!

Comments



Written comments for the Draft 2014 CAPER can be submitted through June 23, 2015 at 5:00 p.m., to:

Montana Department of Commerce

ATTN: Consolidated Plan

Community Development Division

PO Box 200523

Helena, MT 59620-0523

Phone: 406-841-2770

TDD: 1-800-833-8503

TTY: 406-444-1421

TDD/Voice: 406-444-1335

Montana Relay Services: 711

Email: DocConPlan@mt.gov