

Draft 2018-2019 Consolidated Annual Performance & Evaluation Report (CAPER)

June 13, 2019

2:30 p.m.

Helena, MT



Montana's HUD Programs

- Community Development Block Grant (CDBG)
 - Economic Development
 - Housing
 - Public Facilities
- Emergency Solutions Grant (ESG)
- HOME Investment Partnerships Program (HOME)
- Housing Opportunities for Persons with AIDS (HOPWA)
- Housing Trust Fund (HTF)



The Consolidated Plan

- Five-year plan for federal housing, community and public facilities, and economic development investment in the state
- Combines the planning and application, citizen participation, and reporting requirements for CDBG, ESG, HOME, HOPWA, and HTF



Components of the Consolidated Plan

- Five-Year Plan
 - The state is currently operating under the 2015-2020 Consolidated Plan
- Annual Action Plan (AAP)
 - Each year of the Consolidated Plan the AAP is prepared
 - Each AAP is specific and not cumulative
- Consolidated Annual Performance & Evaluation Report (CAPER)
 - A report on the use of funds, goals, and objectives for the AAP



The CAPER

- Details project accomplishments and expenditures throughout the program year (April 1, 2018 – March 31, 2019)
- Public Comment Period:
 - June 4th through June 21st
- CAPER will be submitted to HUD by the end of the month

<http://commerce.mt.gov/conplan/documents>



2018-2019 CAPER

- Program Year 4 of the 2015-2020 Consolidated Plan
- April 1, 2018 – March 31, 2019



Montana Department of Commerce Community Development Division

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Jennifer H. Olson

Operations Manager:

A.C. Rothenbuecher

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Grants Awarded

- CDBG Housing, Public & Community Facilities:
 - Public Facilities – 6
 - Community Facilities – 2
 - Planning – 17



Grants Awarded, Continued

- CDBG Economic Development
 - 6
- HOME Rental Development and Rehabilitation
 - New construction – 3
 - Rehabilitation – 2



Grants Awarded, Continued

- Housing Trust Fund
 - New Construction – 5



Montana Department of Public Health and Human Services
Emergency Solutions Grant

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Bureau Chief:	Sarah Loewen
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<http://www.dphhs.mt.gov/hcsd>



Emergency Solutions Grant

- Funds are distributed on a formula basis to the State's Human Resource Development Councils (HRDCs)
- The HRDCs use the funds to meet the needs of the homeless or those at risk of homelessness at the local level
- Rapid Rehousing activities include:
 - Case management
 - Rental assistance
 - Rental arrears
 - Security deposits
 - Other expenditures for housing relocation and stabilization services



CAPER Set-Up

- eCon Planning Suite
- HUD prescribed template
- Two major sections:
 - CR – reporting for all HUD-funded programs
 - ESG – ESG specific reporting



CR-05 – Goals and Outcomes

- CDBG and HOME expended \$8,461,485.54 in Program Year 4

Con Plan Goal	% CDBG Funds	% HOME Funds	% ESG Funds	% HTF Funds
Preserve and Construct Affordable Housing	15.1	73.9	0	66.7
Plan for Communities	7.9	0	0	0
Improve and Sustain Public Infrastructure	36.6	0	0	0
Revitalize Local Economies	28.5	0	0	0
Reduce Homelessness	7.2	16.1	100.0	23.33



CR-05 – Goals and Outcomes

Accomplishments – Program Year & Strategic Plan to Date

Goal	Unit of Measure	Expected 5-year goal	Actual 5-year results	Expected PY4 goal	Actual PY4 goal
Improve and Sustain Public Infrastructure	Households Assisted	5,000	202,303	2,000	188,895
Preserve and Construct Affordable Housing (Direct Financial Assistance to Homebuyer)	Households Assisted	250	200	50	61
Plan for Communities	Communities Assisted	10	21	10	7
Reduce Homelessness (Homelessness Prevention)	Persons Assisted	3,000	2,829	600	520
Revitalize Local Economies	Jobs Created or Retained	100	547	15	78



CR-20 – Affordable Housing

Number of Households Supported	One-Year Goal	Actual
Number of households supported through rental assistance	600	1,087
Number of households supported through the production of new units	2	16
Number of households supported through the rehab of existing units	4	1
Number of households supported through the acquisition of existing units	50	61
Total	656	1,165



CR-40 – Monitoring

- CDBG – 8 projects
- HOME – 4 projects
- HOME POA – 59 projects
- HTF – 0 projects



Analysis of Impediments

- Analysis of Impediments Steering Committee continued its efforts
- Commerce and DPHHS
 - Collaborating with a state-wide partnership that includes the three entitlement communities (Great Falls, Missoula, and Billings) and the many public housing authorities across the state



Open Public Comment – Comments Welcome

- Oral or written comments regarding the Draft 2018-2019 Consolidated Annual Performance & Evaluation Report are now being accepted during this Public Hearing
- When providing comment:
 - Please state your name and spell it
 - Please state the organization you are representing

Written comments will be accepted through June 21, 2019

Thank you for your input!



The Final Document

- Once the public comment period has ended, Commerce and DPHHS will:
 - Respond to comments made during the public comment period
 - Modify the document to report comments made and agency responses
 - The document may be modified to reflect the decision made in the agency response
 - Prepare the final document
 - Send to HUD
 - Publish on website
 - Wait for response from HUD (approval or request for modification)
 - Provide notice of final HUD approval and document availability



Written Comments

Written comments for the Draft 2018-2019 CAPER can be submitted through June 21, 2019, to:

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Questions?

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