
July 28, 2020
11:00 a.m.
Virtual Public Hearing
Montana’s HUD Programs

- Community Development Block Grant (CDBG)
  - Housing (Rental Development / Single Family Rehabilitation)
  - Public Facilities
  - Community Facilities
  - Planning
  - Economic Development
- Emergency Solutions Grant (ESG)
- HOME Investment Partnerships Program (HOME)
  - Rental Development / Rental Rehabilitation
  - Homebuyer Assistance
- Housing Opportunities for Persons with AIDS (HOPWA)
  For more information on Montana’s competitive HOPWA grant, contact Julianna Crowley JCrowley@mt.gov
- Housing Trust Fund (HTF)
The Consolidated Plan

- 5-year plan for federal housing, community and public facilities, and economic development investment in the state
- Combines the planning and application, citizen participation, and reporting requirements for CDBG, ESG, HOME, HOPWA, and HTF
Components of the Consolidated Plan

- 5-Year Consolidated Plan (ConPlan)
  - Montana is currently operating under the 2015-2020 ConPlan

- Annual Action Plan (AAP)
  - AAPs are prepared each year of the ConPlan and outline specific activities, goals, objectives, etc., for the given program year (not cumulative)

- Consolidated Annual Performance and Evaluation Report (CAPER)
  - CAPERs are annual reports that detail use of funds and progress towards meeting goals and objectives for AAPs
The 2019-2020 CAPER

- Details project accomplishments and expenditures throughout Program Year 5 of the 2015-2020 ConPlan (April 1, 2019 – March 31, 2020)
- Public Comment Period began July 19th and ends August 4th
- Will be submitted to HUD by August 13th

http://commerce.mt.gov/conplan/documents
Montana Department of Commerce

Location: 301 S Park Ave Helena, MT 59601
         PO Box 200523 Helena, MT 59620-0523

Administrator: Jennifer H. Olson
Operations Manager: A.C. Rothenbuecher
Phone: 406-841-2770
TDD: 406-841-2702
Fax: 406-841-2771
Email: DOCConPlan@mt.gov
Website: comdev.mt.gov
HUD Grants Awarded

• **CDBG (48)**
  – Housing – 4
    • New Construction – 2
    • Rehabilitation – 2
  – Public Facilities – 11
  – Community Facilities – 2
  – Planning – 7
  – Economic Development – 4
HUD Grants Awarded, Continued

• **HOME** Rental Development and Rehabilitation (3)
  – New construction – 3
  – Rehabilitation – 0

• **HTF** (6)
  – New Construction – 2
  – Rehabilitation - 4
Montana Department of Public Health & Human Services (DPHHS)

Location: 1400 Carter Drive Helena, MT 59601
         PO Box 202956 Helena, MT 59620-2956

Administrator: Gene Hermanson
Bureau Chief: Sara Loewen
Phone: 406-447-4265
Fax: 406-447-4287
Website: www.dphhs.mt.gov
Emergency Solutions Grant (ESG)

- Funds are distributed on a formula basis to the State’s Human Resource Development Councils (HRDCs)

- The HRDCs use the funds to meet the needs of the homeless or those at risk of homelessness at the local level

- Rapid rehousing and homeless prevention activities include:
  - Case management
  - Rental assistance
  - Rental arrears
  - Security deposits
  - Other expenditures for housing relocation and stabilization services
CAPER Set-Up

- eCon Planning Suite
- HUD prescribed template
- Two major sections:
  - CR – reporting for all HUD-funded programs
  - ESG – ESG specific reporting
CDBG, HOME, and HTF expended a total of $10,744,565.58 in Program Year 5, with CDBG expending $5,940,846.86, HOME expending $2,058,670.84, and HTF expending $2,745,047.88.

<table>
<thead>
<tr>
<th>Con Plan Goal</th>
<th>CDBG Funds</th>
<th>HOME Funds</th>
<th>ESG Funds</th>
<th>HTF Funds</th>
</tr>
</thead>
<tbody>
<tr>
<td>Preserve and Construct Affordable Housing</td>
<td>15.1%</td>
<td>73.4%</td>
<td>0.0%</td>
<td>66.7%</td>
</tr>
<tr>
<td>Plan for Communities</td>
<td>7.9%</td>
<td>0.0%</td>
<td>0.0%</td>
<td>0.0%</td>
</tr>
<tr>
<td>Improve and Sustain Public Infrastructure</td>
<td>36.6%</td>
<td>0.0%</td>
<td>0.0%</td>
<td>0.0%</td>
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<tr>
<td>Revitalize Local Economies</td>
<td>28.5%</td>
<td>0.0%</td>
<td>0.0%</td>
<td>0.0%</td>
</tr>
<tr>
<td>Reduce Homelessness</td>
<td>7.2%</td>
<td>16.6%</td>
<td>100.0%</td>
<td>23.3%</td>
</tr>
</tbody>
</table>
### CR-05 – Goals and Outcomes

<table>
<thead>
<tr>
<th>Goal</th>
<th>Unit of Measure</th>
<th>Expected 5-Year Goal</th>
<th>Actual 5-Year Results</th>
<th>Expected PY5 Goal</th>
<th>Actual PY5 Results</th>
</tr>
</thead>
<tbody>
<tr>
<td>Improve and Sustain Public Infrastructure</td>
<td>Persons Assisted</td>
<td>5,000</td>
<td>208,280</td>
<td>2,000</td>
<td>5,977</td>
</tr>
<tr>
<td>Preserve and Construct Affordable Housing</td>
<td>Rental Units Constructed</td>
<td>125</td>
<td>194</td>
<td>25</td>
<td>3</td>
</tr>
<tr>
<td></td>
<td>Households Assisted</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Direct Financial Assistance to Homebuyers</td>
<td>250</td>
<td>242</td>
<td>50</td>
<td>42</td>
</tr>
<tr>
<td>Plan for Communities</td>
<td>Communities Assisted</td>
<td>10</td>
<td>22</td>
<td>10</td>
<td>1</td>
</tr>
<tr>
<td>Reduce Homelessness (Homelessness Prevention)</td>
<td>Persons Assisted</td>
<td>3,000</td>
<td>3,313</td>
<td>600</td>
<td>484</td>
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<tr>
<td>Revitalize Local Economies (Jobs Created / Retained)</td>
<td>Jobs</td>
<td>100</td>
<td>579</td>
<td>15</td>
<td>32</td>
</tr>
</tbody>
</table>
## CR-20 – Affordable Housing

<table>
<thead>
<tr>
<th>Number of Households Supported</th>
<th>One-Year Goal</th>
<th>Actual</th>
</tr>
</thead>
<tbody>
<tr>
<td>Number of households supported through rental assistance</td>
<td>600</td>
<td>413</td>
</tr>
<tr>
<td>Number of households supported through the production of new units</td>
<td>2</td>
<td>3</td>
</tr>
<tr>
<td>Number of households supported through the rehab of existing units</td>
<td>4</td>
<td>2</td>
</tr>
<tr>
<td>Number of households supported through the acquisition of existing units</td>
<td>50</td>
<td>42</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>656</strong></td>
<td><strong>460</strong></td>
</tr>
</tbody>
</table>
CR-40 – Monitoring

- CDBG Construction – 4 projects
- HOME Construction – 6 projects
  - HOME Period of Affordability (POA) – 34 projects
- HTF Construction – 7 projects
- ESG – All 10 ESG subrecipients’ procedures and case files were monitored during on-site visits
Analysis of Impediments

• Analysis of Impediments Steering Committee continued its efforts

• Commerce and DPHHS
  – Collaborating with a statewide partnership that includes the three entitlement communities (Great Falls, Missoula, and Billings) and the many public housing authorities across the state
Open Public Comment – Comments Welcome

Oral or written comments regarding the Draft 2019-2020 CAPER are now being accepted during this public hearing

When providing comment:
- Please state your name and spell it
- Please state the organization you are representing (if applicable)

Written comments will be accepted through August 4, 2020

Thank you for your input!
The Final Document

- Once the public comment period has ended, Commerce and DPHHS will:
  - Respond to comments made during the public comment period
  - Modify the document to report comments made and agency responses
  - The document may be modified to reflect the decision made in the agency response
  - Prepare the final document
    - Send to HUD
    - Publish on website
  - Wait for response from HUD (approval or request for modification)
  - Provide notice of final HUD approval and document availability
Written Comments

Written comments for the Draft 2019-2020 CAPER can be submitted through August 4, 2020, to:

Montana Department of Commerce
ATTN: Consolidated Plan
Community Development Division
PO Box 200523
Helena, MT 59620-0523
Phone: 406-841-2770
TDD: 1-800-841-2701
TTY: 406-444-1421
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Montana Relay Services: 711
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Questions?

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Community Development Division
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