
June 22, 2018
10:00 a.m.
Helena, MT
Montana’s HUD Programs

- Community Development Block Grant (CDBG)
  - Economic Development
  - Housing
  - Public Facilities
- Emergency Solutions Grant (ESG)
- HOME Investment Partnerships Program (HOME)
- Housing Opportunities for Persons with AIDS (HOPWA)
- Housing Trust Fund (HTF)
The Consolidated Plan

• Five-year plan for federal housing, community and public facilities, and economic development investment in the state

• Combines the planning and application, citizen participation, and reporting requirements for CDBG, ESG, HOME, HOPWA, and HTF
Components of the Consolidated Plan

• Five-Year Plan
  – The state is currently operating under the 2015-2020 Consolidated Plan

• Annual Action Plan
  – Each year of the Consolidated Plan the AAP is prepared
  – Each AAP is specific and not cumulative

• Consolidated Annual Performance & Evaluation Report (CAPER)
  – A report on the use of funds, goals, and objectives for the AAP
The CAPER

- Details project accomplishments and expenditures throughout the program year (April 1, 2017 – March 31, 2018)
- Public Comment Period
- June 14th through June 28th
- CAPER will be submitted to HUD by the end of the month

http://commerce.mt.gov/conplan/documents
2017-2018 CAPER

• Program Year 3 of the 2015-2020 Consolidated Plan
• April 1, 2017 – March 31, 2017
<table>
<thead>
<tr>
<th><strong>Division Administrator:</strong></th>
<th>Jennifer H. Olson</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Operations Manager:</strong></td>
<td>A.C. Rothenbuecher</td>
</tr>
<tr>
<td><strong>Location:</strong></td>
<td>301 S Park Avenue</td>
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<td></td>
<td>Helena, MT 59601</td>
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<td><strong>Mailing:</strong></td>
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<td>Helena, MT 59620-0523</td>
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<td><strong>Phone:</strong></td>
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<td>406-841-2701</td>
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<td><strong>Fax:</strong></td>
<td>406-841-2771</td>
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<tr>
<td><strong>Email:</strong></td>
<td><a href="mailto:DOCCDD@mt.gov">DOCCDD@mt.gov</a></td>
</tr>
<tr>
<td></td>
<td><a href="http://comdev.mt.gov">http://comdev.mt.gov</a></td>
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</table>
Grants Awarded

• CDBG Housing, Public & Community Facilities:
  – Public Facilities – 3
  – Community Facilities – 3
  – Housing – 2
Grants Awarded, Continued

• CDBG Economic Development
  – Job retention – 1

• HOME Rental Development and Rehabilitation
  – New construction – 1
  – Rehabilitation – 2
Grants Awarded, Continued

- HOME Homeownership Development
  - New construction – 1

- Housing Trust Fund
  - Rehabilitation – 1
Montana Department of Public Health and Human Services
Emergency Solutions Grant

Division Administrator: Jamie Palagi
Bureau Chief: Sara Loewen
Location: 1400 Carter Drive
Helena, MT 59601

Mailing: PO Box 2956
Helena, MT 59620-2956

Phone: 406-447-4267
Fax: 406-447-4287

http://www.dphhs.mt.gov/hcsd
Emergency Solutions Grant

• Funds are distributed on a formula basis to the State’s Human Resource Development Councils (HRDCs)

• The HRDCs use the funds to meet the needs of the homeless or those at risk of homelessness at the local level

• Rapid Rehousing activities include:
  – Case management
  – Rental assistance
  – Rental arrears
  – Security deposits
  – Other expenditures for housing relocation and stabilization services
Housing Opportunities for Persons with AIDS

- Works to increase the availability of decent, safe, and affordable housing meeting the housing needs of persons with HIV/AIDS and their families.

- Partnerships between DPHHS and four private agencies:
  - Sioux Falls Housing and Development Commission (South Dakota)
  - Open Aid Alliance (Montana)
  - Community Action Region VII (North Dakota)
  - RiverStone Health (Montana)
CAPER Set-Up

- eCon Planning Suite
- HUD prescribed template

- Two major sections:
  - CR – reporting for all HUD-funded program
  - ESG – ESG specific reporting
CR-05 – Goals and Outcomes

- CDBG and HOME expended $8,721,471.90 in Program Year 3

<table>
<thead>
<tr>
<th>Con Plan Goal</th>
<th>% CDBG Funds</th>
<th>% HOME Funds</th>
<th>% ESG Funds</th>
<th>% HTF Funds</th>
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</thead>
<tbody>
<tr>
<td>Preserve and Construct Affordable Housing</td>
<td>16.61</td>
<td>100</td>
<td>0</td>
<td>0</td>
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<tr>
<td>Plan for Communities</td>
<td>8.74</td>
<td>0</td>
<td>0</td>
<td>0</td>
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<tr>
<td>Improve and Sustain Public Infrastructure</td>
<td>32.10</td>
<td>0</td>
<td>0</td>
<td>0</td>
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<tr>
<td>Revitalize Local Economies</td>
<td>23.43</td>
<td>0</td>
<td>0</td>
<td>0</td>
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<tr>
<td>Reduce Homelessness</td>
<td>7.8</td>
<td>19.89</td>
<td>100</td>
<td>23.33</td>
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## CR-05 – Goals and Outcomes

<table>
<thead>
<tr>
<th>Goal</th>
<th>Unit of Measure</th>
<th>Expected 5-year goal</th>
<th>Actual 5-year results</th>
<th>Expected PY3 goal</th>
<th>Actual PY3 goal</th>
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</thead>
<tbody>
<tr>
<td>Improve and Sustain Public Infrastructure</td>
<td>Households Assisted</td>
<td>5,000</td>
<td>13,408</td>
<td>2,000</td>
<td>2,594</td>
</tr>
<tr>
<td>Preserve and Construct Affordable Housing (Direct Financial Assistance to Homebuyer)</td>
<td>Households Assisted</td>
<td>250</td>
<td>139</td>
<td>50</td>
<td>51</td>
</tr>
<tr>
<td>Reduce Homelessness (Homeless Person Overnight Shelter)</td>
<td>Persons Assisted</td>
<td>600</td>
<td>2,026</td>
<td>120</td>
<td>356</td>
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<tr>
<td>Reduce Homelessness (Homelessness Prevention)</td>
<td>Persons Assisted</td>
<td>3,000</td>
<td>2,309</td>
<td>600</td>
<td>377</td>
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<td>Revitalize Local Economies</td>
<td>Jobs Created or Retained</td>
<td>100</td>
<td>469</td>
<td>15</td>
<td>35</td>
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## CR-20 – Affordable Housing

<table>
<thead>
<tr>
<th>Number of Persons Served</th>
<th>CDBG Actual</th>
<th>HOME Actual</th>
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</thead>
<tbody>
<tr>
<td>Extremely Low-Income</td>
<td>31</td>
<td>7</td>
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<tr>
<td>Low-Income</td>
<td>16</td>
<td>31</td>
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<tr>
<td>Moderate-Income</td>
<td>1</td>
<td>48</td>
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<tr>
<td>Total</td>
<td>48</td>
<td>86</td>
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</table>
CR-40 – Monitoring

- CDBG – 10 projects
- HOME – 3 projects
- ESG – 10 projects
- HOPWA – 3 desk monitoring reviews
- HOME POA – 43 projects
- HTF – 0 projects
## CR-55 – HOPWA

<table>
<thead>
<tr>
<th>Number of Households Served Through:</th>
<th>One-Year Goal</th>
<th>Actual</th>
</tr>
</thead>
<tbody>
<tr>
<td>Short-term rent, mortgage, and utility assistance payments</td>
<td>31</td>
<td>38</td>
</tr>
<tr>
<td>Tenant-based rental assistance</td>
<td>75</td>
<td>62</td>
</tr>
<tr>
<td>Units provided in transitional housing facilities developed, leased, or operated with HOPWA funds</td>
<td>N/A</td>
<td>N/A</td>
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<tr>
<td>Units provided in permanent housing facilities developed, leased, or operated with HOPWA funds</td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td>Total</td>
<td>106</td>
<td>100</td>
</tr>
</tbody>
</table>
Analysis of Impediments

• Analysis of Impediments Steering Committee continued its efforts

• Commerce and DPHHS
  – Collaborating with a state-wide partnership that include the three entitlement communities (Great Falls, Missoula, and Billings) and the many public housing authorities across the state
Open Public Comment – Comments Welcome

• Oral or written comments regarding the Draft 2017-2018 Consolidated Annual Performance & Evaluation Report are now being accepted during this Public Hearing

• When providing comment:
  – Please state your name and spell it
  – Please state the organization you are representing

Written comments are accepted through June 28, 2018

Thank you for your input!
The Final Document

• One the public comment period has ended, Commerce and DPHHS will:
  – Respond to comments made during the public comment period
  – Modify the document to report comments made and agency responses
  – The document may be modified to reflect the decision made in the agency response
  – Prepare the final document
    • Send to HUD
    • Publish on website
  – Wait for response from HUD (approval or request for modification)
  – Provide notice of final HUD-approved and document availability
Written Comments

Written comments for the Draft 2017-2018 CAPER can be submitted through June 28, 2018, to:

Montana Department of Commerce
ATTN: Consolidated Plan
Community Development Division
PO Box 200523
Helena, MT 59620-0523
Phone: 406-841-2770
TDD: 1-800-833-8503
TTY: 406-444-1421
TDD/Voice: 406-444-1335
Montana Relay Services: 711
Email: DOCConPlan@mt.gov
Questions?

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