

Welcome to the Public Hearing of the 2020-2021 Consolidated Annual Performance and Evaluation Report (CAPER)

**Tuesday, June 23, 2021
11:00 a.m. - 12:00 p.m.**

Sponsored by the Montana Departments of Commerce
and Health and Human Services

The Department of Commerce will make reasonable accommodations for persons with disabilities or who have a Limited English Proficiency and who wish to participate in this process or need an alternative accessible format of this. Presentation materials will be provided in advance of the meeting.



2020-2021 CAPER

Public Participation Process

The State of Montana, through the Departments of Commerce and Public Health and Human Services, develops a 5-year plan to guide policy and investment for housing, economic, and other community development. The 5-year plan, also known as the “Consolidated Plan for Housing and Community Development” is required by the U.S. Department of Housing and Urban Development (HUD) to assess Montana’s needs and current conditions as well as to determine priorities and allocate HUD funding.



2020-2021 CAPER

Public Participation Process

The perspectives and opinions shared by participants of this public hearing will help Commerce and DPHHS to edit and finalize the Draft 2020-2021 CAPER, which falls under the 2020-2024 Consolidated Plan. We hope that with your input, we can ensure housing and community development needs across Montana are identified and addressed.



2020-2024 Consolidated Plan Goals and Objectives

- The objectives of Montana's Consolidated Plan include:
 - Provide decent housing
 - Provide a suitable living environment
 - Expand economic opportunities
- The goals of Montana's Consolidated Plan are:
 - Goal 1 – Preserve and Construct Affordable Housing
 - Goal 2 – Plan for Communities
 - Goal 3 – Improve and Sustain Public Infrastructure
 - Goal 4 – Revitalize Local Economies
 - Goal 5 – Reduce Homelessness



2020-2024 Consolidated Plan Programs

- Community Development Block Grant (CDBG)
 - Housing (Rental Development / Single Family Rehabilitation)
 - Public Facilities
 - Community Facilities
 - Planning
 - Economic Development
- Emergency Solutions Grant (ESG)
- HOME Investment Partnerships Program (HOME)
 - Rental Development / Single Family Development / Rental Rehabilitation
 - Homebuyer Assistance
- Housing Trust Fund (HTF)
 - Rental Development / Single Family Development / Rental Rehabilitation
- Housing Opportunities for Persons with AIDS (HOPWA)

For more information on Montana's competitive HOPWA grant, contact Julianna Crowley JCrowley@mt.gov



2020-2024 Consolidated Plan Documents

- 5-Year Consolidated Plan for Housing and Community Development
 - Consolidated Plans are strategic plans that guide housing and community investments. **Montana is currently operating under the 2020-2024 Consolidated Plan.**
- Annual Action Plan (AAP)
 - AAPs are prepared each year of the Consolidated Plan and outline specific activities, goals, objectives, etc., for the given program year (not cumulative).
- Consolidated Annual Performance and Evaluation Report (CAPER)
 - CAPERs are annual reports that detail use of funds and progress towards meeting goals and objectives for AAPs. **Montana's 2020-2021 CAPER reports on activities for Program Year 1 of the 2020-2024 Consolidated Plan, which runs from April 1, 2020 to March 31, 2021.**



2020-2021 CAPER Grants Awarded

- **CDBG (27)**
 - Housing – 0
 - New Construction – 0
 - Rehabilitation – 0
 - Public Facilities – 8
 - Community Facilities – 4
 - Planning – 15
 - Economic Development – 0



2020-2021 CAPER Grants Awarded (cont'd)

- **HOME (4)**
 - New construction – 3
 - Rehabilitation – 1

- **HTF (2)**
 - New Construction – 0
 - Rehabilitation - 2



2020-2021 CAPER Goals and Outcomes

- CDBG, HOME, HTF, and ESG expended a total of **\$14,167,715.52** in Program Year 1, with CDBG expending \$5,521,317.45, HOME expending \$4,091,642.84, HTF expending \$4,276,300.24, and ESG expending \$278,454.99

Program	Goal				
	Preserve and Construct Affordable Housing (planned / actual)	Plan for Communities (planned / actual)	Improve and Sustain Vital Public Infrastructure (planned / actual)	Revitalize Local Economies (planned / actual)	Reduce Homelessness (planned / actual)
CDBG	12% / 11%	7% / 17%	39% / 72%	30% / 0%	7% / 0%
HOME	73% / 100%	0% / 0%	0% / 0%	0% / 0%	17% / 0%
ESG	0% / 0%	0% / 0%	0% / 0%	0% / 0%	93% / 7%
HTF	67% / 80%	0% / 0%	0% / 0%	0% / 0%	23% / 20%
TOTAL EXPENDED (DOLLARS)	\$8,143,147.37	\$927,144.43	\$3,961,923.80	\$0.00	\$1,119,454.99



2020-2021 CAPER Goals and Outcomes

Goal	Indicator	Unit of Measure	All Program Years (To Date)		Current Program Year	
			Expected – Strategic Plan	Actual – Strategic Plan	Expected – Program Year	Actual – Program Year
Improve and Sustain Public Infrastructure	Public Facility or Infrastructure Activities Other than Low/Moderate Income Housing Benefit	Persons Assisted	5,000	3,803	1,000	3,803
	Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households Assisted	100	0	20	0
Plan for Communities	Other	Local Governments Assisted	75	18	15	18
Preserve and Construct Affordable Housing	Rental units constructed	Household Housing Unit	60	6	12	6
	Rental units rehabilitated	Household Housing Unit	130	148	26	148
	Homeowner Housing Added	Household Housing Unit	10	0	2	0
	Homeowner Housing Rehabilitated	Household Housing Unit	15	1	3	1
	Direct Financial Assistance to Homebuyers	Households Assisted	250	22	50	22
Reduce Homelessness	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	1,000	120	200	120
	Homeless Person Overnight Shelter	Persons Assisted	400	117	80	117
	Homelessness Prevention	Persons Assisted	2,400	180	480	180
	Housing for Homeless added	Household Housing Unit	100	0	20	0
Revitalize Local Economies	Façade treatment / business building rehabilitation	Businesses	5	0	0	0
	Jobs created / retained	Jobs	250	16	80	16
	Businesses assisted	Businesses Assisted	20	0	3	0



2020-2021 CAPER Affordable Housing

	1-Year Goal	Actual
Number of households supported through rental assistance	600	194
Number of households supported through the production of new units	14	6
Number of households supported through the rehab of existing units	26	148
Number of households supported through the acquisition of existing units	50	22
Total	690	370



2020-2021 CAPER Monitoring

- “Scope of Work” or Construction Monitoring
 - CDBG – 3 projects
 - HOME – 2 projects
 - HTF – 2 projects
- HOME Period of Affordability (POA) Monitoring – 1 project (waiver in effect)
- ESG Monitoring – All 9 ESG subrecipients’ procedures and case files were monitored during on-site visits



2020-2021 CAPER Document Review

- Available:
 - On Commerce’s website at <https://commerce.mt.gov/Consolidated-Plan/Documents>
 - Several depositories throughout the state (see website for list)
 - By request



2020-2021 CAPER Contact Information

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2020-2021 CAPER Comments

Comments regarding the Draft 2020-2021 CAPER are now being accepted.

*If you have a comment and are joining via webinar, please raise your hand so we can unmute you. If you are joining via phone, please press *9 to indicate you have a comment and then press *6 to unmute/re-mute yourself.*

When providing comment

- Please state and spell your name
- Please state the organization you represent (if applicable)

Written comments should be addressed to the address or email below and will be accepted until 5:00 p.m. on **June 25, 2021**.

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