

# 2024-2025 Consolidated Annual Performance and Evaluation Report Public Hearing

Thursday, May 22, 2025

2 – 3 p.m.

Sponsored by the Montana Departments of Commerce and  
Public Health and Human Services



**COMMERCE**


# 2024-2025 CAPER Public Participation Process



The State of Montana, through the Departments of Commerce and Public Health and Human Services, develops a five-year plan to guide policy and investment for housing, economic and other community development projects.

This five-year plan, also known as the “Consolidated Plan for Housing and Community Development” is required by the U.S. Department of Housing and Urban Development to assess Montana’s needs and current conditions, as well as to determine priorities and allocate HUD funding.

# 2024-2025 CAPER Public Participation Process



The perspectives and opinions shared by participants of this public hearing will help Commerce and DPHHS to edit and finalize the Draft 2024-2025 CAPER, which falls under the 2020-2024 Consolidated Plan.

We hope that with your input, we can ensure housing and community development needs across Montana are identified and addressed.

# 2020-2024 Consolidated Plan Goals and Objectives

- The objectives of Montana's Consolidated Plan include:
  - Provide decent housing
  - Provide a suitable living environment
  - Expand economic opportunities
- The goals of Montana's Consolidated Plan are:
  - Goal 1 – Preserve and Construct Affordable Housing
  - Goal 2 – Plan for Communities
  - Goal 3 – Improve and Sustain Public Infrastructure
  - Goal 4 – Revitalize Local Economies
  - Goal 5 – Reduce Homelessness



# 2020-2024 Consolidated Plan Programs

- **Community Development Block Grant**
  - Housing (Rental / Single Family Rehabilitation)
  - Public and Community Facilities
  - Economic Development
  - Planning
- **HOME Investment Partnerships Program**
  - Rental Development / Single Family Development / Rental Rehabilitation
  - Homebuyer Assistance
- **Housing Trust Fund**
  - Rental Development and Rental Rehabilitation
- **Emergency Solutions Grant**
  - Emergency Shelter / Homelessness Prevention / Rapid Re-Housing

# 2020-2024 Consolidated Plan Documents

- **Five-Year Consolidated Plan for Housing and Community Development**
  - Strategic plan that guide housing and community investments.
  - *Montana is currently operating under the 2020-2024 Consolidated Plan.*
- **Annual Action Plan**
  - Annual plan that outlines specific activities, goals and objectives for the given program year.
- **Consolidated Annual Performance and Evaluation Report**
  - Annual report that details the use of funds and progress toward meeting goals and objectives for AAPs.

# 2024-2025 CAPER Funding Allocations

Program	Goal										Admin	
	Preserve and Construct Affordable Housing		Plan for Communities		Improve and Sustain Vital Public Infrastructure		Revitalize Local Economies		Reduce Homelessness			
CDBG	\$1,150,000.00	19%	\$600,000.00	10%	\$2,587,331.00	42%	\$1,050,000.00	17%	\$500,000.00	8%	\$285,175.00	4%
HOME	\$2,700,000.00	90%	\$0	0%	\$0	0%	\$0	0%	\$0	0%	\$300,000.00	10%
ESG	\$0	0%	\$0	0%	\$0	0%	\$0	0%	\$684,864.56	92%	\$59,553.44	8%
HTF	\$2,080,350.00	66%	\$0	0%	\$0	0%	\$0	0%	\$750,000.37	24%	\$313,483.00	10%



# 2024-2025 CAPER Funding Awards

Program	Goal										Admin
	Preserve and Construct Affordable Housing		Plan for Communities		Improve and Sustain Vital Public Infrastructure		Revitalize Local Economies		Reduce Homelessness		
CDBG	\$0	0%	\$870,247.00	18%	\$3,400,000.00	71%	\$525,000.00	11%	\$0	0%	N/A
HOME	\$1,552,000.00	100%	\$0	0%	\$0	0%	\$0	0%	\$0	0%	
ESG	\$0	0%	\$0	0%	\$0	0%	\$0	0%	\$744, 418	100%	
HTF	\$1,933,200.00	100%	\$0	0%	\$0	0%	\$0	0%	\$0	0%	
HOME-ARP	\$0	0%	\$0	0%	\$0	0%	\$0	0%	\$3,154,291.00	100%	N/A





# 2024-2025 CAPER Grants Awarded

## **CDBG: 31 projects - \$4,796,247 awarded**

- Housing: 0 projects – \$0 awarded
- Public & Community Facilities: 5 projects – \$3,400,000 awarded
- Economic Development: 1 project – \$525,000 awarded
- Planning: 24 projects – \$870,247 awarded

## **HOME: 3 projects – \$1,552,000 awarded**

- Two rental rehabilitations
- One rental new construction



# 2024-2025 CAPER Grants Awarded

**HOME-ARP: 2 projects - \$3,154,291 awarded**

- One new construction of permanent supportive housing
- One acquisition and rehabilitation

**HTF: 2 projects – \$1,933,200 awarded**

- Two new construction

**ESG: \$744,418 awarded to nine of the ten HRDCs via formula grants.**



# 2024-2025 CAPER Expenditures

Program	Goal										Admin	
	Preserve and Construct Affordable Housing		Plan for Communities		Improve and Sustain Vital Public Infrastructure		Revitalize Local Economies		Reduce Homelessness			
CDBG	\$412,723.53	5%	\$805 ,778.58	10%	\$5,383,976.50	65%	\$868,198.15	10%	\$783,284.79	9%	\$76,449.70	1%
CDBG-CV	\$923,605.41	28%	\$0	0%	\$894,763.12	27%	\$0	0%	\$1,270,719.62	39%	\$187,974.74	6%
HOME	\$5,854,795.44	79%	\$0	0%	\$0	0%	\$0	0%	\$1,216,252.82	17%	\$321,611.07	4%
HOME-ARP	\$0	0%	\$0	0%	\$0	0%	\$0	0%	\$1,618,499.86	93%	\$121,033.09	7%
ESG	\$0	0%	\$0	0%	\$0	0%	\$0	0%	\$686,264.00	93%	\$54,936.00	7%
HTF	\$4,667,366.12	72%	\$0	0%	\$0	0%	\$0	0%	\$1,372,000.00	21%	\$448,840.83	7%



# 2024-2024 CAPER Goals and Outcomes

## Goal 1: Preserve and Construct Affordable Housing

- 18 rental units constructed
- 31 rental units rehabilitated
- 14 homebuyers assisted with direct financial assistance

## Goal 2: Planning for Communities

- 33 local governments assisted with planning activities

## Goal 3: Improve and Sustain Public Infrastructure

- 18,869 individuals benefitting from public facilities or other infrastructure improvements



# 2024-2025 CAPER Goals and Outcomes

## Goal 4: Revitalize Local Economies

- 20 jobs created or retained

## Goal 5: Reduce Homelessness

- 246 households received tenant-based rental assistance
- 771 homeless persons received overnight shelter
- 324 persons assisted with homelessness prevention



# 2024-2025 CAPER Monitoring

## Project Completion Monitoring

- CDBG – 10 projects
- HOME – 3 projects
- HTF – 2 projects

## Construction Progress Monitoring

- HOME – 4 projects
- HTF – 5 projects

## Period of Affordability Monitoring

- HOME – 31 projects
- HTF – 13 projects

## ESG Monitoring

- All eight ESG subrecipients were monitored with virtual visits and desk monitoring.



# 2024-2025 CAPER Document Review

- Available:
  - Commerce's website:  
<https://commerce.mt.gov/Consolidated-Plan/Documents>
  - Several repositories throughout the state:  
<https://commerce.mt.gov/Consolidated-Plan/List-of-Repositories>
  - By request

# 2024-2025 CAPER Contact Information

## Commerce:

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# 2024-2025 CAPER Contact Information

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# 2024-2025 CAPER Comments

Comments regarding the draft 2024-2025 CAPER are now being accepted.

***If you have a comment and are joining via webinar, please raise your hand so we can unmute you. If you are joining via phone, please press \*9 to indicate you have a comment and then press \*6 to unmute/re-mute yourself.***

When providing comment

- Please state and spell your name
- Please state the organization you represent (if applicable)

Written comments should be addressed to the address or email below and will be accepted until 5 p.m. on Friday, **June 6, 2025**, for the draft 2024-2025 CAPER.

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