

2025-2026 Consolidated Annual Performance and Evaluation Report Public Hearing

Wednesday, June 10, 2026


2-3 p.m.

Sponsored by the Montana Departments of Commerce
and Public Health and Human Services



COMMERCE


2025-2026 CAPER Public Participation Process



The State of Montana, through the Departments of Commerce and Public Health and Human Services, develops a five-year plan to guide policy and investment for housing, economic and other community development projects.

This five-year plan, also known as the “Consolidated Plan for Housing and Community Development” is required by the U.S. Department of Housing and Urban Development to assess Montana’s needs and current conditions, as well as to determine priorities and allocate HUD funding.

2025-2026 CAPER Public Participation Process



The perspectives and opinions shared by participants of this public hearing will help Commerce and DPHHS to edit and finalize the Draft 2025-2026 CAPER, which falls under the 2025-2029 Consolidated Plan.

We hope that with your input, we can ensure housing and community development needs across Montana are identified and addressed.

2025-2029 Consolidated Plan Goals and Objectives

- The objectives of Montana's Consolidated Plan include:
 - Provide decent housing
 - Provide a suitable living environment
 - Expand economic opportunities
- The goals of Montana's Consolidated Plan are:
 - Goal 1 – Preserve and Construct Affordable Housing
 - Goal 2 – Plan for Communities
 - Goal 3 – Improve and Sustain Public Infrastructure
 - Goal 4 – Revitalize Local Economies
 - Goal 5 – Reduce Homelessness



2025-2029 Consolidated Plan Programs

- **Community Development Block Grant**
 - Housing (Rental / Single Family Rehabilitation)
 - Public and Community Facilities
 - Economic Development
 - Planning
- **HOME Investment Partnerships Program**
 - Rental Development / Single Family Development / Rental Rehabilitation
 - Homebuyer Assistance



2025-2029 Consolidated Plan Programs

- **Housing Trust Fund**
 - Rental Development and Rental Rehabilitation
- **Emergency Solutions Grant**
 - Emergency Shelter / Homelessness Prevention / Rapid Re-Housing



2025-2029 Consolidated Plan Documents

- **Five-Year Consolidated Plan for Housing and Community Development**
 - Strategic plan that guide housing and community investments.
 - Montana is currently operating under the 2025-2029 Consolidated Plan.
- **Annual Action Plan**
 - Annual plan that outlines specific activities, goals and objectives for the given program year.

2025-2029 Consolidated Plan Documents

- **Consolidated Annual Performance and Evaluation Report**
 - Annual report that details the use of funds and progress toward meeting goals and objectives for AAPs.



2025-2026 CAPER Funding Allocations

- Goal 1 – Preserve and Construct Affordable Housing
 - Funding: \$1,000,000 CDBG (16%)
\$2,764,372 HOME (79%)
\$2,384,372 HTF (76%)
- Goal 2 – Plan for Communities
 - Funding: \$600,000 CDBG (10%)
- Goal 3 – Improve and Sustain Public Infrastructure
 - Funding: \$3,096,840 CDBG (50%)



2025-2026 CAPER Funding Allocations

- Goal 4 – Revitalize Local Economies
 - Funding: \$1,000,000 CDBG (16%)
- Goal 5 – Reduce Homelessness
 - Funding: \$500,000 CDBG (8%)
\$750,000 HOME (21%)
\$743,684 ESG (100%)
\$750,000 HTF (24%)



2025-2026 CAPER Funding Awards

- Goal 1 – Preserve and Construct Affordable Housing
 - Awards: \$3,396,384 CDBG (42%)
\$1,552,000 HOME (100%)
\$2,821,000 HTF (100%)
- Goal 2 – Plan for Communities
 - Awards: \$605,963 CDBG (8%)
- Goal 3 – Improve and Sustain Public Infrastructure
 - Awards: \$3,484,612 CDBG (43%)



2025-2026 CAPER Funding Awards

- Goal 4 – Revitalize Local Economies
 - Funding: \$525,000 CDBG (7%)
- Goal 5 – Reduce Homelessness
 - Funding: \$744,418 ESG (100%)



2025-2026 CAPER Grants Awarded

CDBG: Thirty-one projects - \$4,796,247 awarded

- Housing: Three projects – \$3,396,384 awarded
- Public and Community Facilities: Five projects – \$3,484,612 awarded
- Economic Development: One project – \$525,000 awarded
- Planning: Sixteen projects – \$605,963 awarded

HOME: Three projects – \$1,552,000 awarded

- Two rental rehabilitation
- One rental new construction



2025-2026 CAPER Grants Awarded

HTF: Two projects – \$2,821,000 awarded

- One new construction
- One rehabilitation

ESG: Nine grants – \$744,418 awarded

- Awarded via formula grants to nine HRDCs



2025-2026 CAPER Expenditures

- Goal 1 – Preserve and Construct Affordable Housing
 - Expenditures: \$2,220,884 CDBG (26%)
\$161,652.12 CDBG-CV (12%)
\$1,254,189.44 HOME (82%)
\$2,680,422.72 HTF (89%)
- Goal 2 – Plan for Communities
 - Expenditures: \$587,569 CDBG (7%)



2025-2026 CAPER Expenditures

- Goal 3 – Improve and Sustain Public Infrastructure
 - Expenditures: \$4,616,768 CDBG (53%)
\$195,434.74 CDBG-CV (15%)
- Goal 4 – Revitalize Local Economies
 - Expenditures: \$352,569 CDBG (7%)



2025-2026 CAPER Expenditures

- Goal 5 – Reduce Homelessness
 - Expenditures: \$783,284.79 CDBG (9%)
\$924,411.76 CDBG-CV (69%)
\$15,414.67 HOME (1%)
\$3,999,219.34 HOME-ARP (93%)
\$744,418 ESG (91%)
\$28,000 HTF (1%)



2025-2026 CAPER Expenditures

- Administration
 - Expenditures:
 - \$134,997 CDBG (2%)
 - \$63,537 CDBG-CV (5%)
 - \$251,508 HOME (17%)
 - \$294,118 HOME-ARP (7%)
 - \$74,441 ESG (9%)
 - \$294,118 HTF (10%)



2025-2026 CAPER Goals and Outcomes

Goal 1: Preserve and Construct Affordable Housing

- Four rental units constructed
- Twenty-three rental units rehabilitated
- One homeowner housing unit rehabilitated
- Twenty homebuyers assisted with direct financial assistance

Goal 2: Planning for Communities

- Twenty-eight local governments assisted with planning activities



2025-2026 CAPER Goals and Outcomes

Goal 3: Improve and Sustain Public Infrastructure

- 20,598 individuals benefitting from public facilities or other infrastructure improvements

Goal 4: Revitalize Local Economies

- 17 jobs created or retained

Goal 5: Reduce Homelessness

- 244 households received tenant-based rental assistance
- 1,415 homeless persons received overnight shelter
- 229 persons assisted with homelessness prevention



2025-2026 CAPER Monitoring

Project Completion Monitoring

- CDBG – One project
- HOME and HOME-ARP – Four projects
- HTF – Two projects

Construction Progress Monitoring

- CDBG and CDBG-CV – Seven projects
- HOME and HOME-ARP – Eight projects
- HTF – Four projects



2025-2026 CAPER Monitoring

Period of Affordability Monitoring

- HOME – Thirty-seven projects
- HTF – Six projects

ESG Monitoring

- All eight ESG subrecipients were monitored with virtual visits and desk monitoring.



2025-2026 CAPER Document Review

- Available:
 - Commerce's website:
<https://commerce.mt.gov/consolidated-plan/documents>
 - Several repositories throughout the state:
<https://commerce.mt.gov/Infrastructure-planning/resources/consolidated-plan/list-of-repositories>
 - By request



2025-2026 CAPER Contact Information

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2025-2026 CAPER Comments

Comments regarding the draft CAPER are now being accepted.

- If you have a comment and are joining via webinar, please raise your hand so we can unmute you.
- If you are joining via phone, please press *9 to indicate you have a comment and then press *6 to unmute/re-mute yourself.

When providing comment:

- Please state and spell your name.
- Please state the organization you represent, if applicable.



2025-2026 CAPER Comments

Written comments should be addressed to the address or email below and will be accepted until 5 p.m. on Friday, **June 12, 2025**, for the draft 2025-2026 CAPER.



Montana Department of Commerce
Community Development Division

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