Best Practices for Applying to the Big Sky Film Grant

Part 1: Business Basics for BSFG



Montana Department of Commerce Film Office

Mission and Purpose

Our mission is to market Montana as a business destination for film production and to ensure the state is film-friendly.

Our purpose is to build and support partnerships with filmmakers by promoting the creation and expansion of Montana film industry jobs and serving as a resource to film industry professionals.

Montana Department of Commerce Film Office

We strive to enhance Montana's economy by:

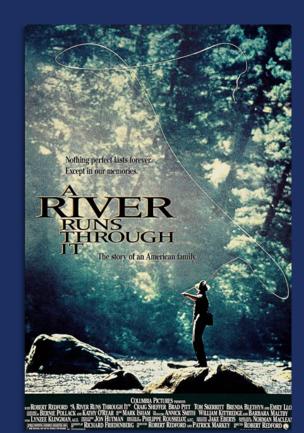
- Expanding film production in the state
- Advertising Montana as open for business
- Increasing job opportunities
- Promoting the growth of small businesses
- Promoting tourism

Economic Impact of Montana's Filmmaking Industry

Production Data 2022-2024 Highlights:

- Number of productions: 167
- Total jobs: 1,320 FTE
- Employee compensation: \$95.8 million
- Local economic impact: \$312.2 million
- Tax revenue for State: \$22.2 million

<u>commerce.mt.gov/business/programs-and-services/montana-film-office/economic-reports</u>



Choose your business structure.

- Business is formally organized and structured to operate in the State of Montana.
 - Sole proprietorship (individual business owner/operator)
 - General partnership
 - Limited liability partnership
 - Limited liability company
 - Corporation (C corporation, S corporation or nonprofit)

Choose your business structure.

- Choose carefully.
- Business structure affects the owner's/owners' taxes, employee considerations, ability
 to raise money/fund projects, required filing and registration, personal liability
 and more.

Register with the IRS.

- Apply for and receive a federal taxpayer identification number.
 - The IRS issues a unique number.
 - Social Security Number: Used only by individuals and sole proprietors.
 - Employer Identification Number: Used by entities and some individuals.

Complete IRS form W-9 with information that matches the IRS letter.

- Apply for and receive a federal taxpayer identification number.
 - Read the instructions and consult with your tax professional.
 - Lines 1 and 2 must be correct.
 - Use only one federal taxpayer identification number, not both.
 - The form must be signed and dated within the last 12 months.

Register with the Montana Secretary of State's Office.

- A registered agent may be needed.
 - A registered agent receives official papers and legal documents on behalf of your company.
 - Many business owners prefer to use a registered agent service rather than taking on this role themselves.

Register with the Montana Secretary of State's Office.

- Complete a new registration or update an existing registration.
 - Complete a name search to ensure availability.
 - Individuals must have an Assumed Business Name, or Doing Business As.
 - Information should match the IRS registration: name, address, etc.
 - Keep your registration updated.

Register with the Montana Secretary of State's Office at biz.sosmt.gov/forms/business.

Business Bank Account

- A dedicated bank account in the name of the business
 - Application requires proof of funds in an account owned by the business: 1% for large budgets and up to 5% for small budgets.
 - Commerce will distribute grant funds via Electronic Funds Transfer.

Expense Tracking and Receipts

- Track all costs.
- ✓ The Big Sky Film Grant requires proof of expense tracking of Montana-spend and corresponding receipts.
- Obtain and save all receipts related to pre-production and production.

Business Liability Insurance

- General liability: commercial policy
- ✓ Annual production insurance: coverage for entire year

Business Liability Insurance

- Standard production insurance
 - Inland marine policy: covers damage to any property and is required by equipment rental houses
 - Other policies: excess liability, auto liability, equipment coverage, errors and omissions and more

Workers' Compensation Act: How does each business comply?

- Businesses with employees are required to have adequate coverage for them.
- ✓ Sole proprietors may obtain individual coverage or apply for and receive an Independent Contractors Exemption Certificate from the Montana Department of Labor and Industry.
- The officer or member owner of a corporation is typically exempt.

Are You Ready To Apply?

Readiness Checklist:

- Identified appropriate category (resident or non-resident; short or feature)
- The applicant has established its business entity with the IRS and the Montana Secretary of State's Office.
- The applicant has established its business bank account.

Are You Ready To Apply?

Readiness checklist:

- ✓ Of the total budget, 1-5% is readily available should an award be made.
- ✓ The applicant has received quotes or purchased policies for required liability insurance and workers' compensation.
- The project's budget and finance plan are complete with secured funding.

Are You Ready To Apply?

Readiness checklist:

- An alternative budget or funding plan is in place.
- ✓ Agreements or arrangements are in place to proceed with specialty locations, permitting and any required film industry unions (SAG, DGA, IATSE).
- ✓ Talent and crew have been secured for pre-production and principal photography.

Prepare materials to apply; reach out to the Montana Film Office in advance.

1. Review the application guidelines and the administration manual posted online.

For assistance, contact the Montana Film Office in advance of submitting an application. Individual appointments are available until Feb. 15, 2026.

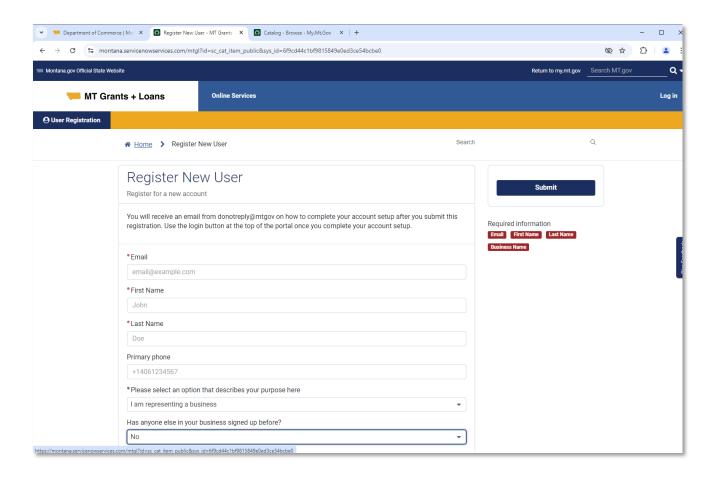
- 2. Gather and organize required information:
 - Label documents appropriately, e.g., "budget name of production."
 - File format matters; see list of acceptable formats.
 - Save in an easily accessible folder on your desktop.

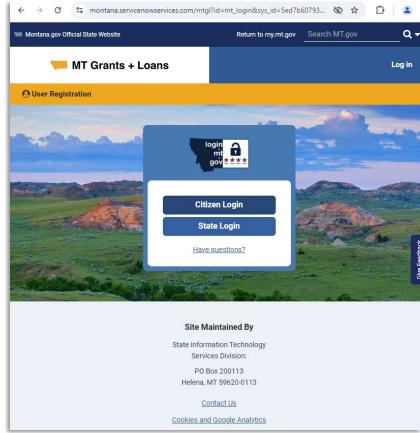
Start now. The application portal opens Dec. 1, 2025.

- 3. Sign into the Montana Grants and Loans Portal located on Commerce's home page.
- 4. Login or create a unique OKTA account for the business. This should be associated with the business email address and separate from an individual's personal OKTA account.
- 5. Select the appropriate grant application. There are four Big Sky Film Grant categories; select only one.

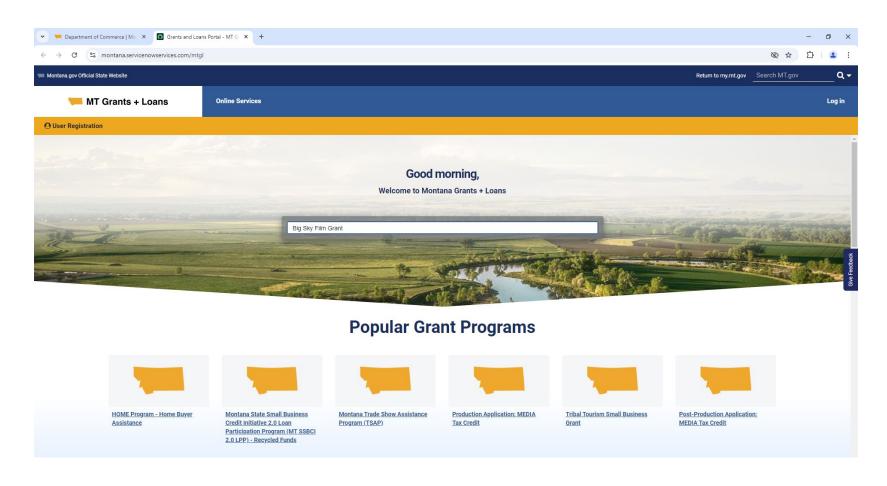
- 6. Start your application and complete all fields marked with a red asterisk (*).
- 7. Save your draft and edit as needed.
- 8. Submit your final application by the deadline.

montana.servicenowservices.com/mtgl

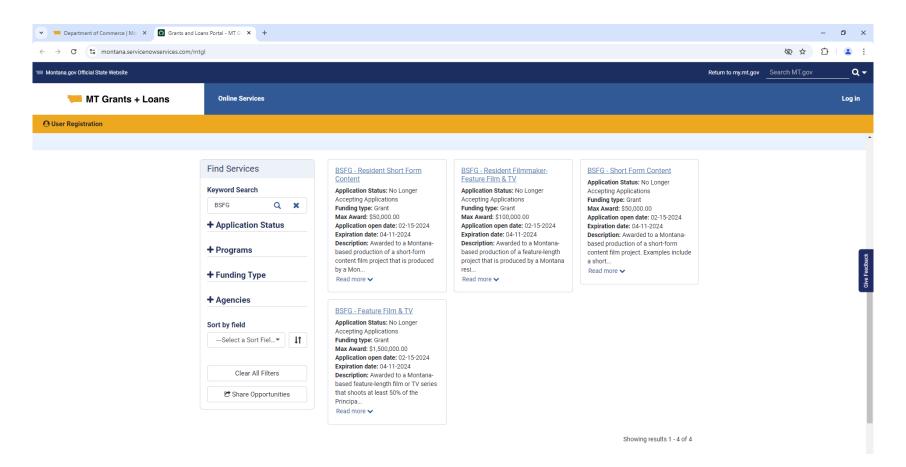




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Resources

- IRS Small Business and Self-Employed Tax Center:
 irs.gov/businesses/small-businesses-self-employed
- Montana Department of Commerce Film Office:
 <u>commerce.mt.gov/business/programs-and-services/montana-film-office</u>
- Montana Small Business Development Center:
 <u>commerce.mt.gov/business/programs-and-services/small-business-development-center</u>
- Montana Department of Labor and Industry:
 <u>erd.dli.mt.gov/work-comp-regulations</u>

Resources

- Montana Grants and Loans Portal:
 montana.servicenowservices.com/mtgl
- Montana Secretary of State's Office Business Services: <u>biz.sosmt.gov</u>
- SBDC Business Startup Checklist: <u>commerce.mt.gov/business/programs-and-services/small-business-development-center/services/business-start-up-checklist</u>
- OKTA single sign-on portal for the State of Montana: <u>okta.mt.gov</u>

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