

Montana Housing
2023 Housing Credit Awards

| City | County | Project Name | Sponsor / Developer | Entity Type | Set-aside | Housing Type | Construction Type | Letter of Intent HC Request | | Full App HC Request | | |
|--|-------------|---------------|-------------------------|-----------------------------|------------|--------------|-------------------|-----------------------------|-------------|---------------------|-------------|--------------|
| | | | | | | | | Units | 10 yr total | Units | 10 yr total | |
| Projects invited to Full Application: | | | | | | | | | | | | |
| 1 | Crow Agency | Big Horn | ANHA LIHTC #2 | Apsaalooke Nation HA | Tribal | General | Family | Acq/Rehab | 37 | \$ 6,435,000 | 23 | \$ 6,435,000 |
| 2 | Great Falls | Cascade | Carter Commons | Housing Solutions | For-Profit | General | Senior | New | 25 | \$ 6,400,000 | 25 | \$ 6,500,000 |
| 3 | Libby | Lincoln | Cabinet Aff Housing | Amer Covenant / CAP NWMT | Non-Profit | General | Family | New | 24 | \$ 6,500,000 | 24 | \$ 6,500,000 |
| 4 | Missoula | Missoula | Creekside Apartments 9% | Homeword Inc | Non-Profit | General | Family | Acq/Rehab | 40 | \$ 5,750,000 | 41 | \$ 5,750,000 |
| 5 | Helena | Lewis & Clark | Valley View Village | Housing Solutions | For-Profit | General | Senior | New | 31 | \$ 6,500,000 | 31 | \$ 6,500,000 |
| 6 | Butte | Silver Bow | Meadowlark Senior Apts | Northwest Real Estate Cap | Non-Profit | General | Senior | New | 30 | \$ 6,500,000 | 26 | \$ 6,500,000 |
| 7 | Belgrade | Gallatin | Yellowstone Plaza 9% | Boundary Dev / HRDC | Non-Profit | General | Family | New | 30 | \$ 6,400,000 | | |
| 8 | Miles City | Custer | Sage Grouse Homes | GL Development | For-Profit | General | Family | New | 26 | \$ 6,500,000 | | |
| Letter of Intent Projects not selected for Full Application | | | | | | | | | | | | |
| 1 | Glasgow | Valley | Valley Court Apartments | Echo Enterprises | For-Profit | Small/Rural | Family | Acq Rehab | 12 | \$ 3,490,000 | | |
| 2 | Bigfork | Flathead | Bigfork Senior Housing | Oakleaf Community | Non Profit | Small/Rural | Senior | Acq/Rehab | 24 | \$ 3,594,600 | | |
| 3 | Kalispell | Flathead | Cherry Orchard | GL Development | For-Profit | General | Senior | Acq/Rehab | 24 | \$ 6,180,000 | | |
| 4 | Great Falls | Cascade | Centennial Village | Community Preservation Ptrs | Non-Profit | General | Family | Acq/Rehab | 48 | \$ 6,500,000 | | |
| 5 | Kalispell | Flathead | Junegrass Place 9% | GMD Development | Non-Profit | General | Family | New | 24 | \$ 950,000 | | |
| Total Projects | | | | | | | | | 375 | 71,699,600 | 170 | 38,185,000 |

* - The above was randomly selected and is the order updates will be given at the October meeting.
 * - Junegrass Place 9% in Kalispell withdrew LOI on 4/29/2022.
 * - Sage Grouse Homes in Miles City withdrew FA on 7/19/2022.
 * - Yellowstone Plaza 9% in Belgrade withdrew FA on 8/1/2022.

| | |
|---|------------|
| Current Year Credits (est based on 2022) | 29,750,000 |
| 2022 Credits Remaining | 368,580 |
| Returned Credits | - |
| 2023 National Pool Credits from 2022 | - |
| Available Credits: | 30,118,580 |
| Minimum Required to be Awared to Non-Profits (10%): | 2,975,000 |
| Maximum Request for a Small Rural Project (12.5%): | 3,718,750 |
| Maximum Credit Per Project: | 6,500,000 |

| Project Name | Sponsor / Developer | City | ST | Contact | email | Telephone |
|-------------------------|-----------------------------|-------------|----|------------------|--|----------------|
| ANHA LIHTC #2 | Apsaalooke Nation HA | Crow Agency | MT | Miriam Smith | m.smith@a-resource.com | (406) 623-7146 |
| Carter Commons | Housing Solutions | Missoula | MT | Alex Burkhalter | alex@housing-solutions.org | (406) 203-1558 |
| Cabinet Aff Housing | Amer Covenant / CAP NWMT | Kalispell | MT | Gerald Fritts | gmf@acshf.com | (406) 235-6593 |
| Creekside Apartments 9% | Homeword Inc | Missoula | MT | Heather McMillan | heather@homeword.org | (406) 532-4663 |
| Valley View Village | Housing Solutions | Missoula | MT | Alex Burkhalter | alex@housing-solutions.org | (406) 203-1558 |
| Meadowlark Senior Apts | Northwest Real Estate Cap | Boise | ID | Ben Casiano | bcasiano@nwrecc.org | (208) 947-7041 |
| Yellowstone Plaza 9% | Boundary Dev / HRDC | Bozeman | MT | Crosby Branch | crosby@boundarydev.com | (763) 248-3004 |
| Sage Grouse Homes | GL Development | Helena | MT | Gene Leuwer | gleuwer1139@msn.com | (406) 459-5332 |
| Valley Court Apartments | Echo Enterprises | Helena | MT | Beki Brandborg | beki@montana.com | (406) 431-2151 |
| Bigfork Senior Housing | Oakleaf Community | Kalispell | MT | Gerald Fritts | gmf@acshf.com | (406) 235-6593 |
| Cherry Orchard | GL Development | Helena | MT | Gene Leuwer | gleuwer1139@msn.com | (406) 459-5332 |
| Centennial Village | Community Preservation Ptrs | Irvine | CA | Karen Buckland | kbuckland@cpp-housing.com | (949) 246-6083 |
| Junegrass Place 9% | GMD Development | Seattle | WA | Steve Dymoke | steve@gmddevelopment.com | (206) 745-6464 |